

Infusion Business Software Update

For Version: 6.2

7/05/2012

Cashbook

- Direct Credit format ABA for Australia added 6706
- The Kiwibank CSV import file has changed. Lower case text for the month can now be accepted. 6297
- When you import your bank transactions and use CODE TO, the correct GST Code is now used on the transaction. 5812
- The TSB Direct Credit Export has been updated to the new format 5815

Contact Management

- The Email / Print letter option is now available in the Contact Management module 5937

Customer Items

- Customer Items / OPE now have an additional 20 Custom fields available to use. 6371
- The Customer Items Overdue Services report has been updated to include the client account number. 4146
- The error from duplicating a Customer Item has been fixed 6208
- The error occurring in the Customer Items Management screen when selecting "CTRL+Home" to get to top of screen has been fixed. 5494

Customers

- An option to make Post Code / Zip code a required field has been added to the Customer defaults 5971
- 18 pre-set fields have been added to SPROCKIT under the Customer / Marketing tab. The end user may also create another 17 fields by setting these up in Customer defaults 6345
- Sales Analysis Reports now include Customers which have been deleted. 6306
- Customer Sales Analysis reports produced from invoice data now exclude Trade Ins where the appropriate tickbox is flagged. 5841
- All references to Price Groups have been changed to Price Levels 6336
- A new tickbox has been added under Admin / Defaults / Manage Product Defaults / Trade In's to exclude Trade In's from Sales reports. This is set to NOT include Trade Ins by default. 5840
- The issue with being able to merge an invalid Customer account has been resolved 6296
- Where a product is flagged No Discount - then contract discount rates (discount percentage) will not apply 6666

General

- Two new Reports have been added , Duplicated Customers to identify Customers loaded more than once- checks on Customer name and Mobile. Product Daily Unit Sales added into products menu to show quantity sold by day. 6679
- The X at the top right of screens now works for exiting the screen 6537

Invoices

- Changes have been made to stop two users posting the same Pending Invoice at the same time 6511

Job Management

- The Work In Progress Summary report (JM2BILLS) has been updated to include Discounts given on the Job. 6175

POS

- To eliminate a number of errors the F10 Function key has been replaced in several screens with other options. These are F11 in Customer Invoice and Quote (enter \$ discount), Create and Receive Purchase Orders (Enter Product Notes), F9 in Enter GL Journal (Add a Note) and F8 in POS (Lookup Prices and Enter \$ Discount). 6426
- Kitsets sold by POS Users now correctly update the product component quantities 6312

Products

- A field for Height has been added under the Settings tab of Products. This is used with the Length and Width fields to calculate the Volume of the item. An "=" button has also been added to do the calculation. 6242
- A Merge Products utility has been added under the Products / Utilities menu. 5672
- The Product Valuation By Bin Location report now filters by the selected location. 5288
- A new report (Product Min/Max By Location) has been added to show the minimum and maximum quantities loaded up against all products. 4057
- Stock transfers now use the Purchase GL set against the Location under a Product rather than the Sales GL 6216
- The order of tabbing in Quantity breaks has been updated 6237
- Transfer of serial tracked items between locations updated 6638

Purchase Orders

- When receipting products from a purchase order you can now select F11 on the Supplied Field and print the required number of labels directly rather than scheduling them to be printed. 6228

Suppliers

- The due date for a supplier invoice is now stored correctly. 6468

System

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- For Customers and Suppliers the Filtered Search has been updated to include the mobile number 5509
- The Filtered Search Field can now be edited rather than having to re-enter values 6277
- The Force Old GST Rate tick box has been removed on Purchase Orders, POS and Invoice screens 6334