

Professional



**A comprehensive
accounting software
solution to help run
your business from**

Infusion Accounting Software provides a range of Accounting and Business software solutions to SMEs. With over 25 years experience in the industry we understand your needs and requirements.

Infusion Professional is a fully integrated business management software solution that will make it easier to run a business and keep your accounts in order. This package is the standard for any small to medium-sized company looking for an accounting software solution that incorporates the core Customer, Product, Supplier, Cashbook and Financial modules. Comprehensive functionality within the software allows for more efficient use to be made of everybody's time. The Point of Sale module means it can easily be used in a retail environment and the addition of the Webstore module creates an economical on-line option for your business.

Support for the software comes in the way of a 7 day a week helpdesk along with a network of Certified Partners throughout Australasia.

If you would like to learn more about Infusion Professional or you would like a FREE demonstration please contact us

We would be more than happy to meet with you and discuss the options available

Tim Shaw

Managing Director
Infusion Accounting Software

Mike MacLennan

Director
Infusion Accounting Software



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Accounting Software

Customers

- 1 Invoicing and quotes
- 1 Multiple delivery addresses per customer
- 1 Unlimited contacts per customer
- 1 Customer specific layouts (invoice, statement etc.)
- 1 Email of invoice, statement, receipt, quote to multiple contacts
- 1 Marketing/referral capturing and reporting
- 1 Recurring charges, customer rates, backorders, finance charges
- 1 Head office billing
- 1 Date driven reports
- 1 Product buildups on invoices and quotes
- 1 Standard descriptions for invoicing and quotes
- 1 Customer document library
- 1 Auto order for out of stock items
- 1 Predictive orders
- 1 Trade-ins
- 1 Deferred payment terms
- 1 Surveys and marketing
- 1 Loyalty scheme
- 1 Contact Management
- 1 Electronic Marketing

Products

- 1 Unlimited products
- 1 8 selling prices, 2 cost prices, promotional prices, quantity breaks
- 1 Unlimited / multiple suppliers per product
- 1 General ledger breakdown by location and product code
- 1 Upto 98 stock locations
- 1 Serial number tracking, kitset products
- 1 Barcode printing (customisable)
- 1 Product catalogue (transfers between locations)
- 1 Price books
- 1 Stocktakes
- 1 Multiple barcodes per product
- 1 Landed cost, latest and average costs supported
- 1 Product image
- 1 Trade In and Refurbishment process

Suppliers

- 1 Purchase orders, backorders
- 1 Select multiple packing slips to match to supplier invoices
- 1 Create a customer invoice from the supplier's purchase order
- 1 Unlimited suppliers
- 1 Extensive purchase analysis reporting
- 1 Electronic banking
- 1 Unlimited supplier contacts
- 1 Email of purchase orders and remittance advice to multiple contacts
- 1 Consolidate purchase orders
- 1 Specific purchase order layouts per supplier
- 1 Standard descriptions for purchase orders
- 1 Supplier document library
- 1 Supplier edi supported
- 1 Deferred Payments

Financials

- 1 Date sensitive ledger system
- 1 Four financial years open at all times
- 1 Extensive reporting
- 1 Structured chart format allowing multi level reporting
- 1 General ledger budgets
- 1 Export directly to your accountant
- 1 Recurring journals
- 1 Auto reversing journals
- 1 Non printing general ledger codes

Cashbook

- 1 Unlimited bank accounts
- 1 Import transactions directly from internet banking
- 1 Bank reconciliation
- 1 Gst - invoice and payments basis are both supported
- 1 Cashbook transaction import from other packages
- 1 Print cheques
- 1 Make payments by direct credit

Staff

- 1 Unlimited staff
- 1 Restrict access to software
- 1 Multiple security levels
- 1 Option to restrict the ability to give discounts and alter billing rates

Letters

- 1 User created letters
- 1 Mail merge with customers and suppliers
- 1 Customer based account letters for overdue accounts
- 1 Email and print options
- 1 Audit log to track letters sent

Fixed Assets

- 1 Unlimited Fixed Assets
- 1 Unlimited Asset Types
- 1 Full range of Depreciation reports
- 1 Handles Assets sold and increased in value
- 1 Diminishing or Straight Line Depreciation
- 1 Service Tracking for Assets
- 1 Warranty Management of your Assets
- 1 Serial Number Tracking
- 1 Exports to a range of Accounting Packages
- 1 Options to Sell Assets and Increase Asset Values
- 1 Multi Location / Branch Asset tracking
- 1 Import Assets from a spreadsheet CSV file
- 1 Ability to change Report Titles at the time of printing
- 1 Ability to add a footer to all reports
- 1 Single or Multi user
- 1 Print all reports to PDF, Excel or Word
- 1 30 User defined fields

Rental Hire

- 1 Allows management of hiring and subsequent return of items
- 1 Produce and manage Rental Hire Agreement
- 1 Create forward bookings for items
- 1 Products can be sold with the hired item
- 1 Multiple price levels and option to use discount matrix pricing
- 1 Insurance, freight and security deposit charges can be added to the hire
- 1 Rates can be set up for four hire periods eg hourly for each item
- 1 Contract rates for individual customers
- 1 Ability to automatically charge late return fees
- 1 Automatically schedule servicing of hired items on their return
- 1 Track and record customer identification
- 1 Age restriction or proof of Licence for item hire
- 1 Schedule screen that displays bookings in a visual / calendar style format
- 1 Send SMS, email or written reminders for booking confirmations and overdue reminder
- 1 Items can be classified by type, group or subgroup
- 1 Report on the individual profitability of an item or group of items

Customer Items / Servicing

- 1 Allows tracking and recording of details about items sold to customers
- 1 Allows scheduling of services and sending reminder letters, SMS and emails to customers
- 1 Tracks service history and warranty information
- 1 Includes customisable groups and fields for each item group
- 1 Set up and manage warranties
- 1 Set up service events automatically on the sale of an item
- 1 Send service reminders to your clients via letter, SMS or email
- 1 Automatically create a service for tracking time and materials
- 1 Enables multiple service events to be set up for each item
- 1 Allows items to be transferred between customers if sold
- 1 Integrates with the letters module to provide a range of personalised letters

Additional module options

- 1 Website integration
- 1 Customer Portal for copy invoices and statements
- 1 Infusion Mobile, Dashboard
- 1 Offsite backup

Point of Sale

- 1 Simple and easy to use
- 1 Supports multiple user defined payment methods including cash, cheque, EFTPOS and charge accounts
- 1 Live processing
- 1 Track serial numbers
- 1 Predictive orders
- 1 Security and cash up reporting
- 1 Support for receipt printers, barcode scanners, cash drawers and pole displays
- 1 Single or multi lane
- 1 Secure staff log on
- 1 Multiple bank accounts
- 1 Credit limits and stop credit
- 1 Held and pending sales
- 1 Customer and product prompts
- 1 Integrated EFTPOS - Windcave, Tyro
- 1 Petty cash management
- 1 Consolidate cash drawers
- 1 Sales reports by day, hour, sales rep
- 1 Quick buttons for easy access to commonly used Product codes

Pricing:

\$50+GST /user /month

\$94+GST /user /month
(includes hosting)

What our clients say

STIHL **SHOP**

“With the phenomenal growth of our 60 STIHL SHOP™ Outdoor Power Equipment stores throughout New Zealand and our commitment to expert servicing and sales skills, but on a much larger scale, the introduction of a customised IT platform became a necessity.

“After a robust selection process, based on an equal weighting of product and company culture, Infusion Software proved themselves to be head and shoulders above their competition. Not only was the company conveniently based in New Zealand, it was flexible, smart and had an outstanding track record of proven success.

“The technology developed by Infusion ticked all our boxes when it came to functionality and user requirements which enables individual stores to manage their customers, servicing, ordering, financials, sales and reporting functions within one system.

“The result has more than met our expectations providing an extremely fast system for our entire network that’s easy to use, with streamlined data management and reporting in both directions... and, most important of all, a facility that doesn’t distract STIHL SHOP owners and staff from the customer in front of them”

Scott White, STIHL SHOP™, Group Manager Retail

TYREGENERAL
★★★★★

Tyre General has used Infusion software since 2008,

and today uses the Infusion Elite package across our 12 branches. The Infusion software package has scaled well with the growth of our business to handle an ever-increasing number of customers, products, transactions, branches and staff.

Infusion offers us a compelling range a features, support and excellent value. Regular software updates that contain useful new features are also another benefit to using the Infusion package, often incorporating feedback we might provide.

We’ve been impressed by Infusion’s support team, who are very knowledgeable and helpful. Our staff enjoy the ability to pick up the phone and talk to an expert in Infusion’s support team who can help straight away with the specific question they have.

Infusion Software are a trusted local supplier to Tyre General and we wouldn’t hesitate to recommend them to other businesses looking for an accounting and business management package.

Yanni Cowie, IT MANAGER

Christchurch
Cleaning Supplies Ltd



“We have been using Infusion here at Christchurch Cleaning Supplies Ltd since August 2020,

and I have to say it has transformed the way we do business. Everything is based around stock for us; it is what we do. Infusion has given us better control over it, and now we can actually keep proper track of everything coming in and going out. The software is incredibly easy to use. We have a range of age groups who work here and it has been very user friendly for everyone.

What has impressed us the most is how efficient the software is. The choice for reports and what they offer is thorough, and the features that are available are extremely helpful. The customer/technical support has also been outstanding, and such a bonus having them right here in Christchurch. It is great to be able to support a local business!

Infusion has been amazing for us. We’ve not looked back since we made the move. What we were previously using is not a patch on Infusion. I just wish we had of made the change sooner!!! I certainly wouldn’t hesitate to recommend Infusion to anyone.”

Jessica, Christchurch Cleaning Supplies Ltd

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About Infusion Accounting Software

Infusion began in 1993 in Christchurch, New Zealand and has been locally owned and operated ever since. Now being used by over 3500 clients, Infusion software solutions are fully integrated business management systems catering to a broad range of different businesses and industries.

Infusion is proud of the suite of software it has developed over the last 20+ years, specifically engineered to allow our diverse range of clients across New Zealand and Australia to manage their financials, workflows and processes.

www.infusionsoftware.co.nz