

Elite



The Software
Solution to Manage
your Entire Business
From the Workshop
to the Accounts

Infusion Accounting Software Limited is a New Zealand owned and operated company providing a range of Accounting and Accounting Software solutions to SMEs.

With over 25 years' experience in the industry, we understand your needs and requirements.

Our Infusion Elite package offers an excellent solution for those in the sales and service industry. We hope you can take a moment to see how it could be of benefit to your business. It provides a fully integrated solution to manage your Workshop, Customers, Point of Sale, Products, Suppliers, Cashbook, Financials and Servicing. Addition of the Infusion Mobile module gives access to data and functionality via smart phones and devices. Automated service reminders and the ability to track history are just a couple of the features that help make running your servicing business that much easier.

Support for the software is provided via a 7-day a week helpdesk based in Christchurch along with a network of Certified Partners throughout New Zealand.

If you would like to learn more about Infusion Elite or would like a FREE demonstration, please contact us.

We would be more than happy to meet with you and discuss the options available.

Call us now for a FREE consultation.



infusion
Accounting Software

Customers

- 1 Invoicing and quotes
- 1 Multiple delivery addresses per customer
- 1 Unlimited contacts per customer
- 1 Customer specific layouts (invoice, statement etc.)
- 1 Email of invoice, statement, receipt, quote to multiple contacts
- 1 Marketing/referral capturing and reporting
- 1 Recurring charges, customer rates, backorders, finance charges
- 1 Head office billing
- 1 Date driven reports
- 1 Product buildups on invoices and quotes
- 1 Standard descriptions for invoicing and quotes
- 1 Customer document library
- 1 Auto order for out of stock items
- 1 Trade-ins
- 1 Deferred payment terms
- 1 Surveys and marketing
- 1 Loyalty scheme
- 1 Contact Management
- 1 Electronic Marketing

Products

- 1 Unlimited products
- 1 8 selling prices, 2 cost prices, promotional prices, quantity breaks
- 1 Unlimited / multiple suppliers per product
- 1 General ledger breakdown by location and product code
- 1 Up to 98 stock locations
- 1 Serial number tracking, kitset products
- 1 Barcode printing (customisable)
- 1 Product catalogue (transfers between locations)
- 1 Price books
- 1 Stocktakes
- 1 Multiple barcodes per product
- 1 Landed cost, latest and average costs supported
- 1 Product image
- 1 Trade In and Refurbishment process

Suppliers

- 1 Purchase orders, backorders
- 1 Select multiple packing slips to match to supplier invoices
- 1 Create a customer invoice from the supplier's purchase order
- 1 Unlimited suppliers
- 1 Extensive purchase analysis reporting
- 1 Electronic banking
- 1 Unlimited supplier contacts
- 1 Email of purchase orders and remittance advice to multiple contacts
- 1 Consolidate purchase orders
- 1 Specific purchase order layouts per supplier
- 1 Standard descriptions for purchase orders
- 1 Supplier document library
- 1 Supplier EDI supported
- 1 Deferred Payments

Financials

- 1 Date sensitive ledger system
- 1 Four financial years open at all times
- 1 Extensive reporting
- 1 Structured chart format allowing multi level reporting
- 1 General ledger budgets
- 1 Export directly to your accountant
- 1 Recurring journals
- 1 Auto reversing journals
- 1 Non printing general ledger codes

Cashbook

- 1 Unlimited bank accounts
- 1 Import transactions directly from internet banking
- 1 Bank reconciliation
- 1 GST - invoice and payments basis are both supported
- 1 Cashbook transaction import from other packages
- 1 Print cheques
- 1 Make payments by direct credit

Job Management

- 1 Create and manage jobs
- 1 Allocate products, labour and disbursements
- 1 Track jobs by type and status
- 1 Convert customer quotes to jobs
- 1 Multiple invoicing methods
- 1 Work in progress reporting
- 1 Staff and job performance reports
- 1 Budget performance reporting
- 1 Progress claims
- 1 Document library
- 1 Template and recurring jobs
- 1 Warranty / insurance jobs
- 1 Predelivery jobs

Fixed Assets

- 1 Unlimited Fixed Assets

Point of Sale

- 1 Simple, powerful and easy to use

Rental Hire

- 1 Allows management of hiring and subsequent return of items

Additional module options

- 1 Website integration
- 1 Trade portal for copy invoices and statements
- 1 Infusion Mobile
- 1 Dashboard
- 1 Offsite backup
- 1 We-Capture
- 1 Xtracta

Customer Items / Servicing

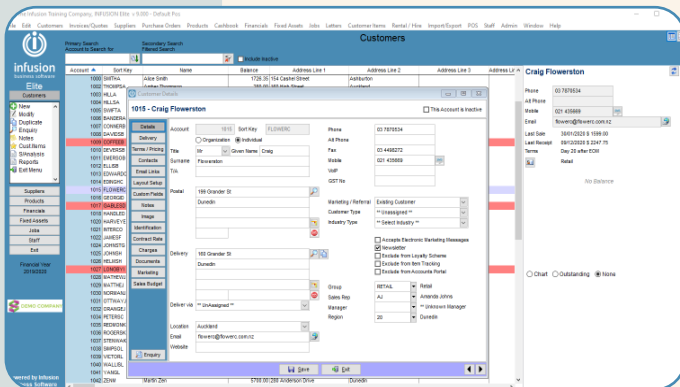
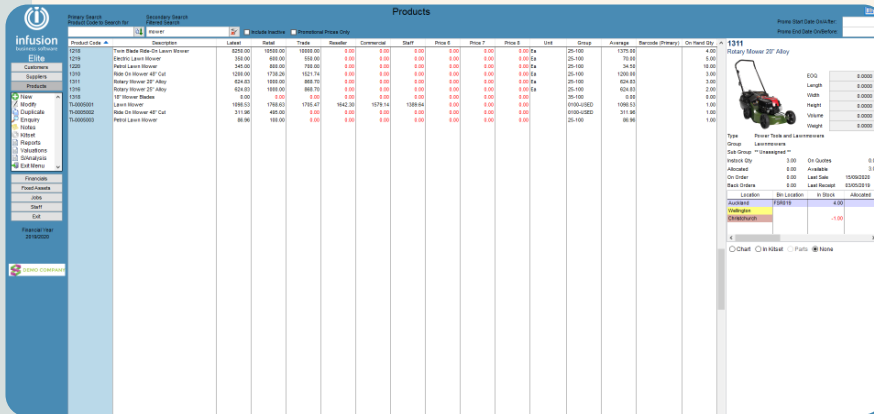
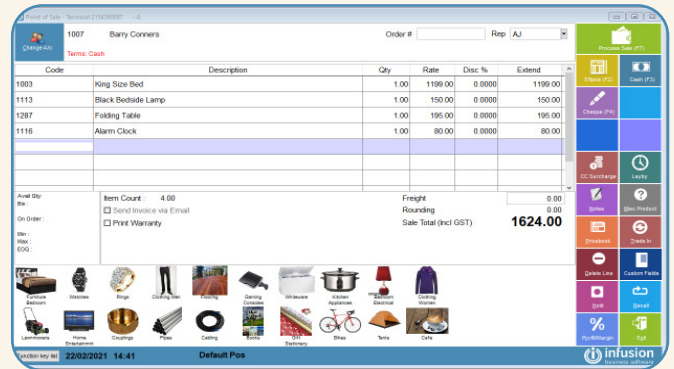
- 1 Allows tracking and recording of details about items sold to customers
- 1 Allows scheduling of services and sending reminder letters, SMS and emails to customers
- 1 Tracks service history and warranty information
- 1 Fully integrates with the job management and customer invoicing modules
- 1 Includes customisable groups and fields for each item group
- 1 Set up and manage warranties
- 1 Set up service events automatically on the sale of an item
- 1 Send service reminders to your clients via letter, SMS or email
- 1 Automatically create a job for tracking time and materials against service events
- 1 Enables multiple service events to be set up for each item
- 1 Allows items to be transferred between customers if sold
- 1 Integrates with the letters module to provide a range of personalised letters

Staff

- 1 Unlimited staff
- 1 Restrict access to software
- 1 Multiple security levels
- 1 Option to restrict the ability to give discounts and alter billing rates

Letters

- 1 User created letters
- 1 Mail merge with customers and suppliers
- 1 Customer based account letters for overdue accounts
- 1 Email and print options
- 1 Audit log to track letters sent



Pricing:
\$85+GST /user /month
\$129+GST /user /month
 (includes hosting)

What our clients say

STIHL **SHOP**

“With the phenomenal growth of our 60 STIHL SHOP™ Outdoor Power Equipment stores throughout New Zealand and our commitment to expert servicing and sales skills, but on a much larger scale, the introduction of a customised IT platform became a necessity.

“After a robust selection process, based on an equal weighting of product and company culture, Infusion Software proved themselves to be head and shoulders above their competition. Not only was the company conveniently based in New Zealand, it was flexible, smart and had an outstanding track record of proven success.

“The technology developed by Infusion ticked all our boxes when it came to functionality and user requirements which enables individual stores to manage their customers, servicing, ordering, financials, sales and reporting functions within one system.

“The result has more than met our expectations providing an extremely fast system for our entire network that’s easy to use, with streamlined data management and reporting in both directions... and, most important of all, a facility that doesn’t distract STIHL SHOP owners and staff from the customer in front of them”

Scott White, STIHL SHOP™, Group Manager Retail

TYREGENERAL
★★★★★

Tyre General has used Infusion software since 2008,

and today uses the Infusion Elite package across our 12 branches. The Infusion software package has scaled well with the growth of our business to handle an ever-increasing number of customers, products, transactions, branches and staff.

Infusion offers us a compelling range a features, support and excellent value. Regular software updates that contain useful new features are also another benefit to using the Infusion package, often incorporating feedback we might provide.

We’ve been impressed by Infusion’s support team, who are very knowledgeable and helpful. Our staff enjoy the ability to pick up the phone and talk to an expert in Infusion’s support team who can help straight away with the specific question they have.

Infusion Software are a trusted local supplier to Tyre General and we wouldn’t hesitate to recommend them to other businesses looking for an accounting and business management package.

Yanni Cowie, IT MANAGER

Christchurch
Cleaning Supplies Ltd



“We have been using Infusion here at Christchurch Cleaning Supplies Ltd since August 2020,

and I have to say it has transformed the way we do business. Everything is based around stock for us; it is what we do. Infusion has given us better control over it, and now we can actually keep proper track of everything coming in and going out. The software is incredibly easy to use. We have a range of age groups who work here and it has been very user friendly for everyone.

What has impressed us the most is how efficient the software is. The choice for reports and what they offer is thorough, and the features that are available are extremely helpful. The customer/technical support has also been outstanding, and such a bonus having them right here in Christchurch. It is great to be able to support a local business!

Infusion has been amazing for us. We’ve not looked back since we made the move. What we were previously using is not a patch on Infusion. I just wish we had of made the change sooner!!! I certainly wouldn’t hesitate to recommend Infusion to anyone.”

Jessica, Christchurch Cleaning Supplies Ltd

infusion
Accounting Software

About Infusion Accounting Software

Infusion began in 1993 in Christchurch, New Zealand and has been locally owned and operated ever since. Now being used by over 3500 clients, Infusion software solutions are fully integrated business management systems catering to a broad range of different businesses and industries.

Infusion is proud of the suite of software it has developed over the last 20+ years, specifically engineered to allow our diverse range of clients across New Zealand and Australia to manage their financials, workflows and processes.

www.infusionsoftware.co.nz