

## Infusion Business Software Update

For Version: 4.04

15/12/2009

### **Cashbook**

- There is now the ability to add a Cashbook Payment or Receipt from the Bank Reconciliation screen. 3575
- After entering the bank account balance in the Statement balance field on the Bank Rec screen the focus now goes to the grid rather than to the Hide Tagged Items option (for v4.02 and 4.03). 3617

### **Customer Items**

- The Customer Account ID has been added to the Filter search for Customer Items. 3519

### **Customers**

- The issue where a POS user is creating a credit on a standard invoice with payment being made in cash, and this causes the Customer Control account and Undeposited Funds account to be charged incorrectly (the negative of what was required), has been corrected. 3621
- The issue where a POS user creating a Customer Invoice and the change given was not being deducted off the financial transaction for the Invoice has been resolved. 3622
- For Deferred Payments the number of payment months cannot now be negative nor the number of months for the term be equal to or less than the number of deferred months. 3580

### **Financials**

- The error message "Variable 'AOEXPID' is not found" seen when the Change G/L ID flag was active has been fixed. 3606

### **General**

- The Management Console option now displays when upgrading from v4.02. 3588
- The Manage SMS Defaults menu now displays in all Infusion packages. 3599

## Job Management

- The issue with all columns (including unselected) on the Manage Job screen re-appearing after a Job is edited has been resolved. 3576
- When creating a new Job by using a Recurring Job or Upcoming Services, a check is now done to see if the newly created Job number has been used before. 3334
- The Job screens now only allow 15 characters to be entered in to the mobile number field (consistent with the Customer details screen). 3550
- A Percentage Discount column has been added to the Job Management WIP report. A Net After Discount field has also been added to the summary section of the report. 3589
- The issue in Job, Customer, Supplier, Product and Customer Item screens where selecting the Show Inactive (or Completed) tick box would cause the cursor to move to the top of the screen has been resolved. 3592
- The ability for two users to create an Invoice from the same Job at the same time has been stopped. When two users try to access a Job the second user is notified that the job is in use and to try again later. When creating a Job Invoice from the Combined Job screen or Customer Pending Invoices, the invoice window now locks access to the drop down menus. 3598
- When creating a Job from the Job Management screen the Name field on the Site Details is now populated. 3602
- When in Service Manager Pro and the Job module is renamed, the title of the dropdown menu in the Job Management screen now updates correctly. 3608
- The issue when each time a Job report is viewed and saved in the Combined Job screen, the items on the Job are returned to stock has been fixed. With this issue there are no financial implications / transactions except that the stock quantities will be incorrect. Contact Infusion for support with this issue. 3628
- The Combined Job screen can now be maximised in height (not width). 3636

## Products

- Selecting a single location (from All Locations) in the Product Enquiry screen when Show All transactions has been selected will now refresh the data to that of the location chosen 3489
- The issue with Product Codes repeating on the Manage Products screen after right clicking on a Product in manage screen, selecting Kitset, Locations or Notes then selecting Exit, has been resolved. 3582
- The issue with Products not having serial numbers associated with them caused by the Track Serial Number option being turned on while there are goods already in stock has been addressed. Carrying out a stocktake of a serial tracked item will allow serial numbers to be updated. 3579

## Purchase Orders

- When receiving Serial Tracked Product into stock under a Job Management Purchase Order with no job number supplied and then receiving the goods without the invoice the serial number record in PRODSN is now assigned correctly (not to location 0). 3607

## System

- Code 39 barcode fonts have been added to the Infusion install CD. 3560
- The "Error 3. File in use" message when logging in to Infusion and using the arrow keys to select the data file has been resolved. 3541