

## Infusion Business Software Update

For Version: 3.01

1/07/2008

### **Cashbook**

- The Date column on the report Reprint a Report can now be sorted ascending and descending.

### **Customers**

- A tick box has been added to the Customers On Stop Credit report to allow Customers with zero balance to be included on the report.
- If a Head Office account is placed on Stop Credit you now can't raise an invoice on the child accounts
- Issue with incorrect GST on negative Customer and Supplier payments has been resolved

### **Financials**

- Error created when using the drop down arrow to look for an account in the Financials export transactions screen has been fixed.
- The order in which Bank Accounts display on dropdown boxes is now the same as the order they appear in the G/L Chart.
- All P & L and B/S reports now have commas for the Thousand dollars figure.
- A field has been added to the G/L Chart setup screen allowing for entry of an Account code. This enables accounts to be linked to MYOB AO accounts.

### **Fixed Assets**

- The Fixed Asset import routine now converts the Key description of the Asset to uppercase so it will get included in reports.

### **Import / Export Module**

- An Import / Export module has been added to Infusion to allow for importing and exporting of data of various types and formats. 3.01 release allows importing of Supplier Invoices for Mico, Corys, Mastertrade and Plumbing World

## Invoices

- Issue from previewing a Job Invoice and the order of the items is not the same as the invoice to be created has been fixed
- When in the Invoice screen Order Number field and selecting the Tab button once the cursor is taken to the Code field.
- Tick boxes in Invoice, Purchase Order, Quote and Supplier Invoices screens will now not get focus when using the Enter button to scroll through fields.
- The Quantity and Rate fields on Invoices, Packing Slips and Quotes now accept 999999.99
- The Auto Order function now works for Customers set up for Backorders when Saving the Invoice.
- Invoices and Quotes cannot be swapped to another Customer unless they are of the same GST Rating ie. International or Domestic
- The Title and Notes fields under Notes tab of an Invoice now show in the order they appear on the invoice.
- There is now a Printer selection window when the Print 100 button pushed from the Pending Invoices screen..

## Job Management

- The Purchase Order screen now allows entry of a Job ID of up to 15 characters in length.
- Completed Jobs now show as Red in the Manage Jobs and Lookup screens

## Loyalty Module

- The options to exclude a client from the loyalty system and include loyalty system information on a POS invoice are now available in Fundamentals
- The Customer Loyalty report now shows a Grand Total of all rewards. The report now sorts by Customer so Customer totals have been added.

## POS

- The issue with Function keys being available when in a Product lookup on POS screen and causing the system to lockup has been rectified.
- Error when selecting Product dropdown box from POS Sales - By Product report has been fixed.

## Products

- The Price Update function now copies prices into the Additional Price Level fields.
- The error message created by using the F9 key when in the Sales, Purchases or Stock G/L ID fields in the Locations tab of a Product has been fixed.
- The Product Movement report now has a date range selection.
- The "Cannot create file ...." error message when adding an image to a Product then going to the next Product and add the same image has been fixed.
- Recommended Reorder and Recommended Reorder by Supplier reports now don't include Inactive items.
- Product Price Groups are now imported when using the Aurora One converter.
- Stock take sheets can now be printed without a Stock take being in progress.

## **Purchase Orders**

- Error from creating a new P/O then opening the Pending Orders screen has been fixed.
- A Job number can now be copied to all lines of a Purchase Order.
- The Delete button in the Receive Products from Order screen now deletes the Order.

## **Reports**

- The Supplier 2x and 4x Delivery labels are now working correctly - ie. not picking up details from Customer with the same account number.

## **Suppliers**

- GST for Supplier payments now gets imported when using the NZA converter.
- The Lead Time now shows on the Recommended Reorder report.
- Issue with going back to a line in a Supplier Invoice and using the F8 key to lookup a G/L code and the line being subtracted from the Invoice total has been fixed.
- User is now not able to process a payment via direct credit when the supplier has no bank account details entered
- Issue with Posting Supplier Invoice (No Products) from Pending Supplier Invoice screen causing duplicate transactions (in Professional only) has been resolved.

## **System**

- The System Verification report now reverses the balance sheet dollar values for Liability accts.