

# Elite

Integrated business accounting solution with job management

- Ⓞ customers
- Ⓞ invoices, quotes, backorders
- Ⓞ deferred payments for customers
- Ⓞ job management
- Ⓞ track work in progress
- Ⓞ monitor job and staff performance
- Ⓞ head office accounts
- Ⓞ accept and management of trade-ins
- Ⓞ unlimited products
- Ⓞ multi location (up to 98)
- Ⓞ kit sets - single and multi level
- Ⓞ support for landed cost
- Ⓞ 8 selling price levels, 2 cost prices (latest and average)
- Ⓞ promotional prices and quantity price breaks
- Ⓞ suppliers
- Ⓞ purchase orders
- Ⓞ cashbook – unlimited bank accounts
- Ⓞ download of transactions directly from your bank account
- Ⓞ general ledger – extensive reporting
- Ⓞ export data directly to your accountant
- Ⓞ design and mail merge letters directly to your clients and suppliers
- Ⓞ credit management
- Ⓞ single or multi user
- Ⓞ Infusion fixed assets
- Ⓞ track and report on your assets
- Ⓞ fully integrated

**\$1,995 + GST** Single User

**\$395 + GST** per Additional User

**\$41.25 + GST** per month Software Maintenance Plan fee



Infusion Software is providing New Zealand Business with made to measure solutions for working smarter

- ✓ Simple and easy to use
- ✓ High level of security and control
- ✓ Helpdesk support 7 days a week
- ✓ Nationwide support



**For a free 30 day trial**

**Visit** [www.infusionnz.com](http://www.infusionnz.com)

**Email** [sales@infusionnz.com](mailto:sales@infusionnz.com)

**Free Call** 0800 424 948

## Customers

- invoicing and quotes
- multiple delivery addresses per customer
- unlimited contacts per customer
- customer specific layouts (invoice, statement etc.)
- email of invoice, statement, receipt, quote to multiple contacts
- marketing/referral capturing and reporting
- recurring charges, customer rates, backorders, finance charges
- head office billing
- date driven reports
- product buildups on invoices and quotes
- standard descriptions for invoicing and quotes
- customer document library
- auto order for out of stock items
- predictive orders
- trade-ins
- deferred payment terms
- surveys and marketing
- loyalty scheme

## Products

- unlimited products
- 8 selling prices, 2 cost prices, promotional prices, quantity breaks
- unlimited / multiple suppliers per product
- general ledger breakdown by location and product code
- up to 98 stock locations
- serial number tracking
- barcode printing (customisable)
- product catalogue (transfers between locations)
- price books
- stocktakes
- multiple barcodes per product
- landed cost, latest and average costs supported
- product image

## Suppliers

- purchase orders, backorders
- select multiple packing slips to match to supplier invoices
- create a customer invoice from the supplier's purchase order
- unlimited suppliers
- extensive purchase analysis reporting
- electronic banking
- unlimited supplier contacts
- email of purchase orders and remittance advice to multiple contacts
- consolidate purchase orders
- specific purchase order layouts per supplier
- standard descriptions for purchase orders
- supplier document library
- supplier edi supported

## Financials

- date sensitive ledger system
- four financial years open at all times
- extensive reporting
- structured chart format allowing multi level reporting
- general ledger budgets
- export directly to your accountant
- recurring journals
- auto reversing journals
- non printing general ledger codes

## Cashbook

- unlimited bank accounts
- import transactions directly from internet banking
- bank reconciliation
- gst - invoice and payments basis are both supported
- cashbook transaction import from other packages
- print cheques
- make payments by direct credit

## Staff

- unlimited staff
- restrict access to software
- multiple security levels
- option to restrict the ability to give discounts and alter billing rates

## Fixed Assets

- multiple locations
- full depreciation reporting
- track assets sold
- service reporting and warranty management
- serial number tracking

## Letters

- user created letters
- mail merge with customers and suppliers
- customer based account letters for overdue accounts
- email and print options
- audit log to track letters sent

## Job Management

- create and manage jobs
- allocate products, labour and disbursements
- track jobs by type and status
- convert customer quotes to jobs
- multiple invoicing methods
- work in progress reporting
- staff and job performance reports
- budget performance reporting
- progress claims
- document library
- template and recurring jobs
- warranty / insurance jobs